

Catalog Term: Fall 2016

Major Requirements (33-34 credits)

- ___ (3) AGECE 42500 Estate Planning & Property Transfer
- ___ (3) AGECE 45600 Federal Income Tax Law
- ___ (1) CSR 10000 Introduction to CSR
- ___ (1) CSR 20000 Professional Development in Consumer Science
- ___ (3) CSR 30900 Leadership Strategies
- ___ (3) CSR 33200 Cross Cultural Marketing & International Retailing or Approved Study Abroad Experience
- ___ (3) CSR 34200 Personal Finance
- ___ (3) CSR 38600 Risk Management
- ___ (2-3) CSR 48000 Financial Counseling & Planning Internship
- ___ (2) CSR 48100 Ethics & Compliance in Financial Counseling & Planning
- ___ (3) CSR 48400 Consumer Investment & Savings Decisions or MGMT 31000 Financial Management (*CSR 48400 preferred*)
- ___ (3) CSR 48500 Case Studies in Financial Planning
- ___ (3) CSR 48600 Retirement Planning & Employee Benefits

Required Courses in Other Departments (66-67 credits)

- ___ (3) AGECE 33100 Principles of Selling in Agricultural Business
- ___ (3) COM 11400 Fundamentals of Speech Communication [**Fulfills Oral Communication Core**]
- ___ (3) COM 21200 Approaches to the Study of Interpersonal Communication
- ___ (3) COM 32500 Interviewing: Principles & Practice
- ___ (3) CS 11000 Introduction to Computers or CS 23500 Introduction to Organizational Computing or CNIT 13600 Personal Computing Technology & Applications
- ___ (3) ECON 25100 Microeconomics
- ___ (3) ECON 25200 Macroeconomics
- ___ (4-3) ENGL 10600 First-Year Composition or ENGL 10800 Accelerated First-Year Composition [**Fulfills Written Communication Core**] and [**Information Literacy Core**]
- ___ (3) ENGL 42000 Business Writing or ENGL 42100 Technical Writing or SPAN 42400 Business Spanish
- ___ (3) HTM 14100 Financial Accounting for the Service Industries or MGMT 20000 Introductory Accounting
- ___ (3) HTM 24100 Managerial Accounting & Financial Management in Hospitality Operations or MGMT 20100 Management Accounting I
- ___ (3) MA 15555 Quantitative Reasoning or higher from University list [**Fulfills Quantitative Reasoning Core**]
- ___ (3) MGMT 32300 Introduction to Marketing Analysis
- ___ (3) MGMT 45500 Legal Background for Business I
- ___ (3) MGMT 45600 Legal Background for Business II
- ___ (3) PSY 12000 Elementary Psychology [**Fulfills Behavior/Social Science Core**]
- ___ (3) SOC 10000 Introductory Sociology
- ___ (3) STAT 11300 Statistics & Society [**Fulfills Science, Technology & Society Core**]
- ___ (3) STAT Selective – Choose ONE: STAT 30100 Elementary Statistical Methods or STAT 22500 Introduction to Probability Models or STAT 50100 Experimental Statistics I or SOC 38200 Introduction to Statistics in Sociology. **Statistics selective must be completed with a "C-" or better.**
- ___ (3) _____ [**Humanities Core**] – select from University list
- ___ (3) _____ [**Science Core**] – select from University list
- ___ (3) _____ [**Science Core**] – select from University list

Electives (19-21 credits)

- | | | | |
|---------------|---------------|---------------|---------------|
| ___ () _____ | ___ () _____ | ___ () _____ | ___ () _____ |
| ___ () _____ | ___ () _____ | ___ () _____ | ___ () _____ |

120 semester credits required for Bachelor of Science degree

University Foundational Learning Outcomes List: <https://www.purdue.edu/provost/initiatives/curriculum/course.html>

revised 5/2016

Financial Counseling & Planning

Bachelor of Science Program
120 – 122 semester hours

Plan of Study

Sem 1 FALL	
1	CSR 10000
3	Quantitative Reasoning ⁽¹⁾ (UCC)
3 - 4	ENGL 10600 or (3) 10800 ^{cc} (UCC)
3	PSY 12000 ^{cc} (UCC)
3	CS 11000/23500 or CNIT 13600
3	Humanities ⁽⁶⁾ (UCC)
16 - 17 credits	

Sem 2 SPRING	
3	SCIENCE 1 of 2 ⁽²⁾ (UCC)
3	COM 11400 ^{cc} (UCC)
3	SOC 10000 ^{cc} (UCC)
3	ECON 25100 (UCC)
3	Free Elective
15 credits	

SUMMER	

Sem 3 FALL	
3	STAT 11300 ^{cc} ⁽³⁾ (UCC)
3	SCIENCE 2 of 2 ⁽²⁾ (UCC)
3	HTM 14100 or MGMT 20000 ^{cc}
3	ECON 25200 (UCC)
3	Free Elective
15 credits	

Sem 4 SPRING	
3	STAT Selective ⁽⁴⁾
3	CSR 34200- PUWL ^{cc}
3	HTM 24100 or MGMT 20100
3	Free Elective
3	Free Elective
15 credits	

SUMMER	

Sem 5 FALL	
3	CSR 38600 - PUWL
3	AGEC 42500, fall only - PUWL
3	COM 21200
3	MGMT 45500
3	Free Elective
15 credits	

Sem 6 SPRING	
3	CSR 30900, spring only
3	AGEC 45600, spring only- PUWL
3	AGEC 33100
3	COM 32500
2	CSR 48100 - PUWL
1	CSR 20000
15 credits	

SUMMER	
2-3	CSR 48000, Financial services Internship or Field Experience (2-3 credits) **
2-3 credits	

Sem 7 FALL	
3	CSR 48400- PUWL
3	CSR 48600- PUWL
3	MGMT 32300
3	MGMT 45600
3	Free Elective
15 credits	

Sem 8 SPRING	
3	CSR 48500: CAPSTONE- PUWL
3	ENGL 42000 or 42100
3	CSR 33200 or Study Abroad ⁽⁵⁾
3	Free Elective
12 credits	

**** NOTE:** Students may opt for the Study Abroad **Internship Program** in Dublin, London, or Sydney (6 credits) or complete the Interns for Indiana Internship (3 credits) to fulfil this requirement.

^(cc) Critical courses

(1) Quantitative Reasoning: MA 1555 or higher from the [University Core Curriculum](#).

(2) Science Options: Choose two courses selected from the [University Core Curriculum](#) Science options (4 – 8 hours).

(3) STAT 11300 meets the [University Core Curriculum](#) Science, Technology & Society competency.

(4) STAT Selective: Choose one additional Statistics course from STAT 30100, STAT 22500, STAT 50100, SOC 38200, or equivalent.

(5) Approved Study Abroad Experience is an option.

(6) Humanities: 3 hours selected from the [University Core Curriculum](#) humanities options.

CSR 48500 CAPSTONE COURSE: Students should be mindful of the pre-requisite courses and mandatory sequencing leading up to this course as some pre-requisites are only offered one time per year! Prerequisites: AGEC 42500 (a fall only course); AGEC 45600 (a spring only course); CSR 38600 and CSR 48600.

PUWL: Must be taken at Purdue University in accordance with the CFP®

University Core Curriculum:

<https://www.purdue.edu/provost/initiatives/curriculum/course.html>